



FOR YOUTH DEVELOPMENT®  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

# HELP SHAPE THE FUTURE OF OUR COMMUNITY TODAY

## Designate a gift to the YMCA in your will, trust or IRA

A legacy is more than a financial inheritance that you leave for the important people in your life. It is about the essence of who you are that extends into the future—the good that you leave behind. It is your gift to the community and to future generations.

Your values, and your commitment to the health and vibrancy of our community, can be passed on to the next generation. An estate gift for the YMCA of the North is a gift that keeps on giving, year after year, supporting the community and programs that you love and believe in long after you are gone.

## The impact of your gift

- Nurture the potential of every child, improve health and well-being, and support and serve our neighbors in perpetuity.
- Provide access for all through program subsidies and financial assistance.
- Ensure a stable, sustainable source of revenue for the important work of the YMCA in our community.



We invite you to create a **LEGACY** that will impact our community **FOR GENERATIONS** – A **FUTURE GIFT** to the YMCA through your will, trust or beneficiary designation.



## YMCA Heritage Society

The YMCA Heritage Society is made up of people who have created charitable estate gifts and endowment funds for the Y—a powerful legacy that will last for generations. This visionary group of donors gathers annually to learn more about the YMCA’s impact in our communities, and its strategies and plans for the future.

We look forward to recognizing you in the Heritage Society. Please join us.

## Questions on estate giving

### What is an estate gift?

A gift designating the YMCA as a beneficiary of your will, trust, retirement account or insurance policy. This is a gift created today that goes to the YMCA after you are gone.

### Can an estate gift work for me?

Estate gifts, large and small, all make a difference. Your estate gift, added with others, will have significant impact.

### How does my estate gift support the Y in perpetuity?

Estate gifts directed to the YMCA endowment are carefully invested. The income generated from your gift is used to further the work of the YMCA year after year for generations.

### What if I want to see the impact of my gift during my lifetime?

You may donate to the annual fund or to an existing YMCA endowment fund today. You may also create a named endowment fund that will support the Y for years into the future. A named fund may be established with a gift of \$10,000 or more.

### How can I be sure my gift will support my community?

You designate the purpose and use of your gift in writing when you create an estate gift or endowment fund. Your gift will stay in the community and support the programs you believe in now and in the future.

### How do I designate a gift in my will, trust, IRA or insurance policy?

Designate your gift to:

YMCA of the North  
651 Nicollet Mall Ste. 500  
Minneapolis, MN 55402  
Federal Tax ID 45-2563299



### How do I learn more?

We welcome the opportunity to talk with you about a gift that best reflects your values and will further the work of the YMCA in perpetuity.

Please consult with your financial advisor to determine the best giving option for your personal situation.

### At the YMCA, please contact:

**Jeri Glick-Anderson**  
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